

Phone: (713) 632-8640
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Email: JHuber@BlankRome.com

VIA CERTIFIED MAIL

NSN Corp d/b/a Nicholas Co.
Nick Nicholas
8150 N. Central Expwy., #835
Dallas, Texas 75206

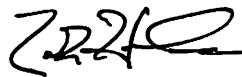
Re: Testifying Expert Services

Dear Nick:

Last Friday I served our expert designation and, following the deposition of my client earlier this week, the parties have come to an agreement to settle this case. I appreciate your professionalism throughout and willingness to join our team as a testifying expert. As you stated during our last call – the president of the defendant company is familiar with you and, I do not find it coincidental that shortly after our expert designation they suddenly came to the table with a substantial settlement offer that my client could not reject (they previously offered \$0).

It was a pleasure working with you. I will certainly be in touch for any future needs, and will surely recommend you to any colleagues with similar real estate matters.

Best regards,



Joshua A. Huber

JAH:



ZANE MAY
INTERESTS

11th Floor • 750 N. St. Paul St.
Dallas, Texas 75201
Telephone 214-880-0099

Alan M. May
Managing Partner

Mr. Nick Nicholas, CCIM
Nicholas Co.
5401 N. Central Expwy.
Suite 310
Dallas, TX 75205

Dear Nick:

I am writing to thank you for your assistance with our high rise office building in Beaumont, Texas. Your professional advice and consultation guided us to our most financially feasible and viable alternatives. You are to be commended for your diverse knowledge of real estate and your problem solving creativity.

We look forward to working with you on future projects.

Very truly yours,

Alan May
Partner

AMM/sla

Herbert D. Weitzman
Chairman / CEO

hdw@weitzmangroup.com

Nick Nicholas
8150 N. Central Expressway
Suite 835
Dallas, TX 75206

Re: Colony Park Project

Dear Nick:

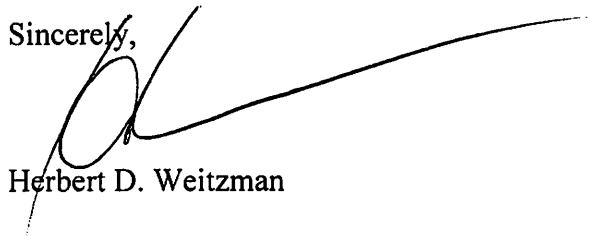
I wanted to take this opportunity to thank you personally for all the help which you provided to us in connection with our Colony Park Project in Bryan, Texas.

Kim Fredenburg advised me that you have been a tremendous help by providing invaluable recommendations and advice.

Nick, I appreciate our long time relationship and the help that you provided. If I can ever be of any assistance to you in any matter in the future, please do not hesitate to call me.

Best wishes to you and your family in 2011.

Sincerely,



Herbert D. Weitzman

HDW/cfw



STARLIGHT CLEANING SERVICE

A Division of Rama Services Inc.

Nick Nicholas, CRE, CCIM, MAI
Nicholas Co.
8150 N. Central Expressway
Suite 835
Dallas, TX 75206

RE: Eminent Domain Representation

Dear Nick,

I just wanted to take a moment to express my sincere gratitude for all of the work that you did to make the eminent domain sale and taking of my property so much more fair and equitable. Without your drive, determination, and knowledge of the process, I would not have received anywhere near the final settlement price that you obtained.

After negotiating with the condemning authority for over six months for myself I retained you at the suggestion of my real estate broker. I couldn't believe you were able to obtain an additional \$400,000 on my behalf.

I have been involved in many real estate projects and it seems like every time I go to the closing table, a surprise pops up—but not this time. Your diligent anticipation and proactive solving of problems combined with your tenacious representation of my interests made the transaction as painless as possible for a condemnation sale.

In the future when you need a reference, please feel free to have your prospective client call me and I will be more than happy to tell them how you do business and what they can expect.

I look forward to doing business with you again soon.

Sincerely,

Ray Harvey, President

2000 Lone Star Dr.
Dallas, Texas 75212
(214) 363-1517
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Nick Nicholas, CRE, CCIM, MAI
Nicholas Co.
8150 N. Central Expy
Dallas, Texas 75206

To whom it may concern:

You would do well to hire Nick Nicholas as your next expert on real-estate valuation. We retained Nick to offer expert testimony on the fair rental value of two Class-A, big-box, commercial-retail spaces in Dallas, Texas. In addition to his valuation testimony, Nick testified on the proper discount rates to apply when valuing a rental stream years into the future. Nick and his organization were responsive, timely, and professional in their work. We asked Nick to prepare his expert report in a very short time frame, which he had no problem with. In addition, Nick was always accessible when we needed him.

Nick has the heart of a teacher, and took the time to educate this non-specialist as our case progressed. Nick also testified very well at his deposition. We will not hesitate to use him again as an expert witness in these areas.

Feel free to contact me if you would like any additional information about Nick or the matters on which he testified.

Very truly yours,

Curt Covington

LITTLE, OLIVER & GALLAGHER
Attorneys at Law

One West Main
Ardmore, OK 73401
(580) 224-0900
(580) 224-0903 Facsimile
877-566-8040 Toll Free

Nick Nicholas
8150 N Central Expressway, #835
Dallas TX 75206

Dear Nick:

In our recent Oklahoma condemnations, I wanted to let you know that we appreciated your professionalism and the quality of your work product. You've put together an excellent team that is clearly well led and an asset to anyone seeking an objective and well supported opinion. After years of working with hundreds of clients, in a variety of condemnation related legal problems, our firm has been involved with experts across many different jurisdictions. The dedication that you show to your craft, and your attention to detail, stands out within your field.

I wish you continued good fortune in your endeavors and look forward to crossing paths again, hopefully on the same side.

Sincerely yours,

LITTLE, OLIVER & GALLAGHER



Steve Oliver

SO/je

KATZ STEPP WRIGHT & FLEMING LLC

ATTORNEYS AT LAW

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ROBERT N. KATZ⁺
JERRY L. STEPP, P.C.
ROBERT U. WRIGHT
ROBERT J. FLEMING[■]
LYN B. DODSON*
LISA S. SIEGEL
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*ALSO ADMITTED IN MISSISSIPPI

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[■]ADMITTED IN TEXAS

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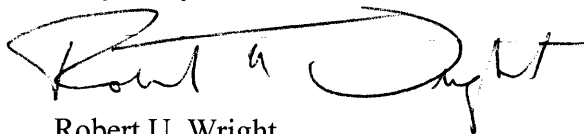
Dear Nick:

I wanted to thank you for all of your help serving as our primary expert in our Dallas real estate fraud case. As you know, the case was extremely complicated and we appreciate the time and diligent effort you provided in digging through the multitude of documents and making sense of the factual maze. We could not have proceeded without you.

I hope to be in a position to hire you again and look forward to seeing you on my next trip to Dallas.

Best regards.

Very Truly Yours,



Robert U. Wright

RUW:daf



Jowers, Inc.
PO Box 1870
Rockwall, TX 75087

972-771-1522 Office
972-722-2009 Fax

Nick Nicholas, CRE, CCIM, MAI
Nicholas Co.
8150 N. Central Expressway
Suite 835
Dallas, TX 75206

To whom it may concern

I have used the services of Nick Nicholas as a professional real estate consultant on several occasions. Specific assignments have included development analysis and eminent domain representation against condemnors taking my property. I have been extremely satisfied every time. As Nick's client, I know that I will receive his wholehearted effort and complete attention to detail. I can rely on Nick to enhance any real estate endeavor with his great depth of knowledge, expertise, tenacity, and creativity to accomplish the task set before him. Furthermore, he accomplishes all of this treating all parties fairly and in an ethical manner. I look forward to working with him in the future.

Please feel free to contact me if you need additional information.

Sincerely,

A handwritten signature in black ink, appearing to read 'Raymond Jowers', with a long horizontal flourish extending to the right.

Raymond Jowers, VP

LAW OFFICES OF JAMES S. JOHNSON

Attorney and Counselor at Law

2625 North Josey Lane
Carrollton, TX 75007

Jim@JusticePlace.Com
940-435-9806 (direct)
469-324-0100 (fax)

October 20, 2016

Mr. Nick Nicholas, President
NSN Corp dba Nicholas Co.
8150 N. Central Expwy. # 835
Dallas, TX 75206

Dear Nick:

Thank you so much for your expert consultation services on my client's recent case involving breach of fiduciary duty regarding the delivery of commercial real estate brokerage services. Your counsel and advice to me was highly valuable in explaining the duty owed by both landlord and tenant brokers in commercial lease transactions, and in analyzing the facts so that we were able to present such a strong case for our client.

We were fortunate to have you on our side! Your personal attention, dedication to details, and absolutely brilliant analysis of all aspects of this case made a huge impact.

I look forward to working with you again in the future, and you have my most sincere appreciation and strongest endorsement.

Sincerely,



James S. Johnson



ESTES OKON
THORNE
& CARR

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Direct Email: cpayne@estesokon.com

Nick Nicholas, CRE, CCIM, MAI
President
Nicholas Co.
8150 N. Central Expwy. # 835
Dallas, Texas 75206

Dear Nick:

I wanted to let you know how much I appreciated all of your work in the *Realty Holdings* design and construction defect case. From the day that I initially consulted with you as an expert on the development process and the roles of the owners, architects, contractors and others involved in the design and construction of the auto dealership, you provided valuable information, direction, and insight. You were willing to dig into the mountain of documents and other information generated in this lengthy case, and you produced a well-written and comprehensive report that addressed all of the necessary issues.

You also testified well during your deposition. Your demeanor was professional, you listened carefully to the questions and you provided thoughtful answers. You were nimble and ably resisted opposing counsel's efforts to unfairly characterize the facts and your testimony. Ultimately, you demonstrated that you would be a credible testifying expert at trial, and would present substantial challenges to the plaintiffs' case. And, throughout our months of working together, you were organized, prepared, accessible and easy to work with.

So, thank you for your help, and I wish you continued success

Best regards,

Carol C. Payne

CCP/tjm



Mr. Nick Nicholas, CRE, CCIM, MAI
8150 North Central Expressway
Suite 835
Dallas, TX 75206

Re: National Bank of Waupun, et al. v. BB Syndication Services, Inc.
Case No. 10-CV-1837

Dear Nick:

I write to express our sincere appreciation for your work as an independent expert retained by this firm to give testimony in the above litigation involving a failed land development in Denton County, Texas. Credibility and integrity are the hallmarks for any person purporting to act as an expert witness before a jury. You exhibited both in preparing a comprehensive, thoughtful expert report. Your experience with, and knowledge of, the economy — both national and local — during the critical years 2006 to 2008 were invaluable for the preparation of our case. I particularly appreciated your attention to detail in presenting your conclusions.

It was a pleasure to work with you, and thank you again for your effort in preparing your report.

Very truly yours,

BOARDMAN & CLARK LLP

Earl H. Munson

EHM/ja